ARC Private Client Indices
June 2026

PRIVATE CLIENT INDICES

The following Data Contributors provided data to the ARC PCI in Q2 2026:
(*Founder members are denoted in bold.*)

Company	
Albert E Sharp LLP	Bordier & Cie (UK)
Arbion Limited *	Bowmore Asset Management *
Arbuthnot Latham & Co Limited	**Brooks Macdonald**
Artorius Wealth	Brown Advisory LLC
Ascencia Investment Management Limited	Brown Shipley
Ascot Lloyd *	Butterfield Asset Management Limited
Asset Intelligence Portfolio Management †	Cadro Technologies Limited †
Atomos Investments Limited	Calyx Private Office †
Aubrey Capital Management Limited *	**Canaccord Genuity Wealth Management**
Bank Lombard Odier & Cie	Capital Generation Partners *
Banque Pictet & Cie SA	Capital International (Jersey) Limited *
Barclays Investment Solutions Ltd †	Cavendish Ware Ltd *
Barclays Private Bank	**Cazenove Capital**
Barclays, Wealth & Investment Management	Cerno Capital Partners LLP *
Barratt & Cooke Limited	Charles Stanley
Beauclerc Limited †	Citi Private Bank
Bellecapital UK Limited *	Clarien Investments Limited *

* Associate Member † Licenced Model/Fund
Managers with PCI Associate or Licenced Model/Fund status have demonstrated a commitment to transparency but do not currently meet the criteria for inclusion as a Full Data Contributor.

Company	
Connor Broadley †	Goodbody
Coutts & Co	Handelsbanken Wealth & Asset Management
Davy Private Clients	Hawker Wealth Management Ltd †
Deutsche Bank	Hawksmoor Investment Management Ltd
Dowgate Wealth *	Hottinger *
Downing LLP †	HSBC Global Private Banking
Dreyfus Söhne & Cie AG	IM Asset Management Limited *
EFG Harris Allday	J. Stern & Co. *
EFG Private Bank	J.M Finn & Co. Ltd
Eighteen48 Partners Limited *	J.P. Morgan Personal Investing Limited
Elston Portfolio Management †	James Hambro & Partners LLP
Evelyn Partners	Julius Baer International †
Fairstone Private Wealth Limited †	Jupiter Asset Management Limited †
First Wealth (London) Limited †	Killik & Co
Fiske Plc *	Kingswood Group *
Forvis Mazars Financial Planning Limited †	LGT Wealth Management Limited
GAM London Limited	Lincoln Private Investment Office

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Company	
Lloyds Wealth Management Limited	Plurimi Wealth LLP *
Magnus Financial Discretionary Management †	Progeny Asset Management †
McInroy & Wood	Prudential International Assurance †
Melville Douglas	Quartet Investment Managers *
Mirabaud & Cie SA	Quilter Cheviot Investment Management
Moai Wealth Limited †	R C Brown Investment Management PLC *
Moneyfarm *	**Rathbones**
Morningstar Investment Management Europe Ltd *	RBC Brewin Dolphin
Mountstone Partners †	RBC Brewin Dolphin, Ireland
Navera Investment Management Limited	**RBC Wealth Management**
Nedbank Private Wealth	Redmayne-Bentley LLP
Netwealth Limited	Rothschild & Co Bank AG
NFG Partners SA †	**Rothschild & Co Wealth Management UK Limited**
Oakglen Wealth *	Rowan Dartington
Oberon Investments *	Ruffer LLP
Pacific Asset Management †	Saltus Partners LLP
Partners Capital LLP †	Saranac Partners Ltd *

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Company	
Sarasin & Partners LLP	UBS Switzerland AG
Seven Investment Management LLP	UBS Wealth Management (UK)
St James's Place †	Vanguard Asset Management Limited †
Stanhope Capital LLP	Vermeer Partners
Steward Capital Guernsey Limited †	**W1M Investment Management Limited**
Stonehage Fleming	Walden Capital Ltd †
T. Bailey †	Walker Crips Investment Management
Tacit Investment Management *	Wealth Club Asset Management Limited †
Tatton Investment Management *	Wealthify †
The GM Fund †	Weatherbys Private Bank †
Titan Private Wealth	WH Ireland Limited
Titan Wealth (CI) Limited	Wren Investment Office *
Tribe Impact Capital *	Zuger Kantonalbank
TrinityBridge	Zürcher Kantonalbank
True Potential Investments LLP †	
Tyndall Investment Management	
UBP SA	

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